

MONDAY



WEEKLY EQUITY REPORT

24 SEP TO 28 SEP 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- Trend in global markets, the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will also be monitored.
- Trading could be volatile next week as traders roll over positions in the F&O segment from the near month September 2018 series to October 2018 series. The September 2018 F&O contracts expire on Thursday, 27 September 2018
- Overseas, minutes from the Bank of Japan's (BoJ) last monetary policy meeting will be unveiled on Tuesday, 25 September 2018. BoJ left shorter-term interest rates unchanged at -0.1% on September 19th, and kept the target for the 10-year Japanese government bond yield at around zero, saying the economy will continue to expand modestly despite intensifying trade tensions. The bank also reiterated that it will keep interest rates extremely low for an extended period as inflation remains well below its 2% target.
- United States new home sales data for August 2018 will be declared on Wednesday, 26 September 2018. Sales of new single-family houses in the United States shrank 1.7% from the previous month to a seasonally adjusted annual rate of 627 thousand in July of 2018, following a downwardly revised 2.4% gain in June.
- The US Federal Reserve (Fed) will announce its interest rate decision on Wednesday, 26 September 2018. The Fed kept the target range for the federal funds rate at 1.75% to 2% during its August 2018 meeting.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	36841.6	38090.64	-3.28%
NIFTY	11143.1	11515.2	-3.23%
MIDCAP	15595.63	16349.97	-4.61%
SMLCAP	15763.1	16670.93	-5.45%
METAL	13955.68	14090.53	-0.96%
OIL&GAS	15047.85	14873.63	1.17%
AUTO	23274.84	24246.86	-4.01%
TECK	7723.4	7855.12	-1.68%
BANKEX	28702.03	30621.55	-6.27%
IT	15469.67	15746.67	-1.76%
FMCG	11805.86	12068.07	-2.17%
HC	15588.83	16236.47	-3.99%
PSU	7463.69	7669.6	-2.68%
CD	20087.92	20735.88	-3.12%
POWER	2019.11	2108.37	-4.23%
CG	18058.18	18553.88	-2.67%
REALTY	1940.23	2067.26	-6.14%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	26743.5	26154.7	2.25%
NASDAQ	7986.96	8010.04	-0.29%
FTSE	7490.23	7304.04	2.55%
NIKKEI	23891.5	23101.5	3.42%
HANGSENG	27953.6	27286.4	2.45%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
DCM Shriram	466.95	19.79
Dena Bank	17.45	8.72
Guj. Alkalie & C	611.1	8.5
Rajesh Exports L	762.95	7.28
Oil India Ltd.	218.95	6.57

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Dewan Housing	351.55	-42.85
YES Bank Ltd.	227.05	-29.73
Reliance Infrastruct	344.6	-23.6
Infibeam Avenues	181.35	-22.81
Central Bank	53.35	-20.25

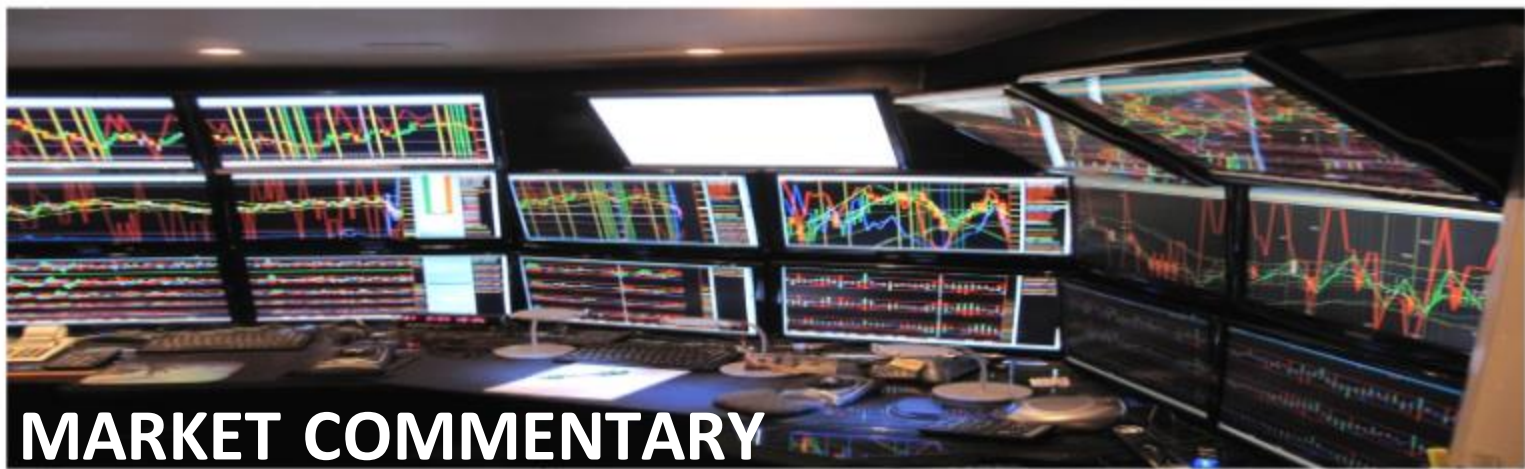


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10996	11123	11319	11446	11642	11768	11964

MOVING AVERAGE

MA20	MA50	MA100	MA200
11082	10690	9921	9060



MARKET COMMENTARY

In the week ended Friday, 21 September 2018, the Sensex fell 1249.04 points or 3.28% to settle at 36,841.60. The Nifty 50 index fell 372.10 points or 3.23% to settle at 11,143.10.

The BSE Mid-Cap index fell 754.34 points or 4.61% to settle at 15,595.63. The BSE Small-Cap index fell 907.83 points or 5.45% to settle at 15,763.10.

Trading for the week started on weak note. The market plunged on Monday, 17 September 2018, tracking weak global cues. The Sensex fell 505.13 points or 1.33% to settle at 37,585.51. The Nifty 50 index fell 137.45 points or 1.19% to settle at 11,377.75.

Nifty likely to trade in the range between 10990-11950

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
TCS	2,103.80
Wipro	337.35
JSW Steel	407.80
Dr. Reddys Labs	2,562.90
Delta Magnets	135.00

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Hero MotoCorp	3,165.70
SBI Life Insuran	610.00
Zee	452.10
New India Assurance	232.60
Aditya Birla Capital	123.60

FII ACTIVITY

DATE	FIGURES IN CRORE
17/09	-107
18/09	-1144
19/09	-2185
20/09	0
21/09	761
NET	-2675

DII ACTIVITY

DATE	FIGURES IN CRORE
17/09	-180
18/09	265
19/09	1201
20/09	0
21/09	497
NET	1783

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
KEC INT	B	305	325
DCMSHRIRAM	B	466	480
BIOCON	B	677	700
GAIL	B	390	402
OIL	B	219	228

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Fine Organic Inds.	1144.65
STL Global	11.84
Centum Electronics	448.8
Oil India	218.95
Intrasoft Tech	201.6

Buy on dips & Sell on rise with Stop-loss of 3%



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